N O T I C E

ATTENTION: INVESTORS IN THE FOLLOW ON PUBLIC OFFER (FPO) OF THE BANK.

Punjab National Bank had received 850077 applications from Investors in response to its FPO in the month of March 2005 . Out of these 758439 applicants, were allotted shares on 24th March 2005. Out of a total number of Eight crore shares issued, on date 128355 shares (about 0.16%) are yet to be credited to 2735 investors. Out of 779977 Refund Orders issued, 1879 Refund Orders (about 0.24%) remain unpaid. These problems have mainly arisen on account of non availability of complete DP/Client-ID or incomplete details given by the investors in the Bid-cum-Application forms. Therefore, to expedite the redressal of such investors' problems we request the investors :

1. To contact the Depository Participant (DP) with whom they have Beneficiary (Demat) Account and check that their Demat account is active to enable us to credit shares.

2. Check that the particulars of name/joint names mentioned in the Application Form duly match with the name(s) in which the Demat Account has been opened with the DP.

3. Thereafter, investor should provide following details at the address given below :

APPLICATION QUERY FORM

1)	Application Number	
2) a)	Name	
b)	Joint Name(s) (if any)	
3) a)	Name of Depository Participant	
b)	DP ID No.	
c)	Beneficiary ID (Demat A/c) No.	
4)	Postal Address of Investor	
5)	No. of shares applied for	
6)	Amount Paid	Rs.
7)	Nature of query	
a)	Whether shares have been credited in the Demat Account ?	Yes / No
b)	Whether full refund received ?	Yes/ No
c)	If part refund is received, amount received	Rs.
d)	Others, if any.	
8)	Signature of Investor	

This notice is being issued in investors interest.

Company Secretary
Punjab National Bank
Share Department, 5, Sansad Marg, New Delhi-110001
Tel. No.011-23323654, 23323657, Tel. Fax No. 23711663