



...the name you can BANK upon!



Share Department, Board & Coordination Division, HO Plot No.4 Sector 10, Dwarka,  
New Delhi-110075 Tel No. : 011-28044857, E-mail: [hosd@pnb.co.in](mailto:hosd@pnb.co.in)

<b>Scrip Code : PNB</b>	<b>Scrip Code : 532461</b>
National Stock Exchange of India Limited "Exchange Plaza" Bandra – Kurla Complex, Bandra (E) Mumbai – 400 051	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001

Date: 31.01.2025

Dear Sir(s),

**Reg.: Security Cover Certificate for the quarter ended 31.12.2024**

Pursuant to Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Security Cover Certificate for the quarter ended 31.12.2024.

You are requested to take the above on record.

Thanking you

Yours faithfully,

(Ekta Pasricha)  
Company Secretary  
Encl.: As above



[pnbindia.in](http://pnbindia.in)

T: 011 28075000, 28045000

**पंजाब नैशनल बैंक Punjab National Bank**

प्रधान कार्यालय: प्लॉट सं.4, सेक्टर-10, द्वारका, नई दिल्ली-110075

Head Office: Plot No. 4, Sector - 10, Dwarka, New Delhi 110075 India



**पंजाब नैशनल बैंक**  
...भरोसे का प्रतीक !



**Punjab National Bank**  
...the name you can BANK upon !

PNB 0215A3 DT NO 03/AUG/23/OMSAI

To,

**BSE Ltd / NSE Ltd / Debenture Trustees**

**Sub: Security Cover Certificate for the quarter ended on December 31, 2024.**

Based on examination of books of accounts and other relevant records/documents, we hereby certify that:

- a) **Punjab National Bank has vide its Board Resolution and information memorandum/ offer document and under various Debenture Trust Deeds, has issued the following listed debt securities:**

Sno	ISIN	Date of Issue	Private Placement/ Public Issue	Secured/ Unsecured	Amount (in Crores)
1	INE160A08092	05.02.2016	Private Placement	Unsecured	1500.00
2	INE160A08142	26.12.2019	Private Placement	Unsecured	1500.00
3	INE160A08159	29.07.2020	Private Placement	Unsecured	994.00
4	INE160A08167	14.10.2020	Private Placement	Unsecured	1500.00
5	INE160A08175	11.11.2020	Private Placement	Unsecured	1500.00
6	INE160A08076	13.02.2015	Private Placement	Unsecured	1500.00
7	INE160A08183	22.01.2021	Private Placement	Unsecured	495.00
8	INE160A08068	09.02.2015	Private Placement	Unsecured	1000.00
9	INE160A08084	24.03.2015	Private Placement	Unsecured	1800.00
10	INE141A08035	26.10.2015	Private Placement	Unsecured	1000.00
11	INE160A08191	18.11.2021	Private Placement	Unsecured	1919.00
12	INE160A08209	09.12.2021	Private Placement	Unsecured	2000.00
13	INE160A08217	17.01.2022	Private Placement	Unsecured	1971.00
14	INE160A08225	06.07.2022	Private Placement	Unsecured	2000.00
15	INE160A08233	21.09.2022	Private Placement	Unsecured	658.00
16	INE160A08241	01.12.2022	Private Placement	Unsecured	4,000.00
17	INE160A08258	23.12.2022	Private Placement	Unsecured	582.00
18	INE160A08266	27.03.2023	Private Placement	Unsecured	974.00
19	INE160A08274	30.06.2023	Private Placement	Unsecured	3090.00
20	INE160A08282	27.09.2023	Private Placement	Unsecured	3000.00
21	INE160A08290	28.12.2023	Private Placement	Unsecured	1153.00
22	INE160A08308	22.03.2024	Private Placement	Unsecured	1859.00
23	INE160A08316	23.12.2024	Private Placement	Unsecured	3000.00
Total					<b>38,995.00</b>

- b) **Security cover for listed unsecured debt securities:**

- i. The financial information for the period ended 31-12-2024 has been extracted from the books of accounts for the period ended 31-12-2024 and other relevant records of Punjab National Bank;
- ii. The Security Cover in the format as specified by SEBI vide its Circular No.SE/IA/OA/4IRSD/MIRSD CRADT/CIR/P/2022/167 dated May 19,2022 is herein given as **Annexure I**.



The Security Cover certificate is being issued in consonance with SEBI regulations and shall have no effect on the seniority of such instruments and all other terms and conditions applicable for the issue of the bonds as specified by RBI master circular no. DBR.No.BP.BC.I/21.06.201/2015-16 dated July 01,2015 for BASEL III Compliant bondsand RBI master circular no. DBR.No.BP.BC.4/21.06.001/2015-16 dated July 01, 2015 for BASEL II Compliant bonds, as amended from time to time, and the terms of Issue.

**c) Compliance of all the covenants/terms of the issue in respect of listed debt securities of the listed entity**

We have examined the compliances made by the listed entity in respect of the covenants/terms of the issue of the listed debt securities (NCD's) and certify that the such covenants/terms of the issue have been complied by the listed entity except as stated below: -

NIL

For P.A. & Associates  
Chartered Accountants  
FRN No. 313085E



(CA BRAJA NANDA DASH)  
Partner  
Mem. No. 062142  
UDIN: 25062142BMJBXB3815

Date : 31.01.2025  
Place: New Delhi