



...the name you can BANK upon!

Share Department, Board & Coordination Division, HO Plot No.4 Sector 10, Dwarka,  
New Delhi-110075 Tel No. : 011-28044857, E-mail: [hosd@pnb.co.in](mailto:hosd@pnb.co.in)

<b>Scrip Code : PNB</b>	<b>Scrip Code : 532461</b>
National Stock Exchange of India Limited "Exchange Plaza" Bandra – Kurla Complex, Bandra (E) Mumbai – 400 051	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001

Date: 06.10.2022

Dear Sir(s),

**Reg.: Half yearly Statement of Debt Securities as on 30<sup>th</sup> September, 2022**

Pursuant to SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, please find enclosed the Half Yearly Statement of Debt Securities in respect of Bonds issued by the Bank and outstanding as on 30<sup>th</sup> September, 2022.

You are requested to take the above on record.

Thanking you,

Yours faithfully,

(Ekta Pasricha)  
Company Secretary  
Encl.: as above

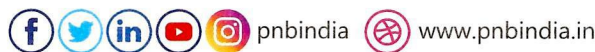


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T: 011 28075000, 28045000

**पंजाब नैशनल बैंक punjab national bank**

कॉर्पोरेट कार्यालय: प्लॉट सं.4, सेक्टर-10, द्वारका, नई दिल्ली-110075  
Corp. Office: Plot No. 4, Sector - 10, Dwarka, New Delhi 110075 India



पंजाब नैशनल बैंक  
...भरोसे का प्रतीक !



**punjab national bank**  
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Sr.No	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Option If any #	Amount Issued (In Rs.Crores)	Amount Outstanding (In Rs Crores)
1	Punjab National Bank	INE141A09132	30/11/2012	30/11/2022	8.93%	Annual	Nil	1,025	940**
2	Punjab National Bank	INE695A09095	05/12/2012	Perpetual	9.27%	Annual	Yes. On or after 5th December 2022	300	300
3	Punjab National Bank	INE695A09103	25/06/2013	25/06/2023	8.75%	Annual	Nil	500	500
4	Punjab National Bank	INE160A 08019	24/02/2014	24/02/2024	9.65%	Annual	Nil	1,000	1,000
5	Punjab National Bank	INE160A 08027	28/03/2014	28/03/2024	9.68%	Annual	Nil	500	500
6	Punjab National Bank	INE160A 08035	03/04/2014	03/04/2024	9.68%	Annual	Nil	500	500
7	Punjab National Bank	INE160A 08043	09/09/2014	09/09/2024	9.35%	Annual	Nil	500	500
8	Punjab National Bank	INE160A 08050	30/09/2014	30/09/2024	9.25%	Annual	Nil	1,000	1,000
9	Punjab National Bank	INE141A08019	27/10/2014	27/10/2024	9.20%	Annual	Nil	1,000	1,000
10	Punjab National Bank	INE160A08068	09/02/2015	09/02/2025	8.23%	Annual	Nil	1,000	1,000
11	Punjab National Bank	INE160A08076	13/02/2015	Perpetual	9.15%	Annual	Yes. Call option date 13th Feb,2025 (10th year from the date of issue or on any coupon payment date thereafter)	1,500	1,500
12	Punjab National Bank	INE160A08084	24/03/2015	24/03/2025	8.35%	Annual	Nil	1,800	1,800
13	Punjab National Bank	INE141A08035	26/10/2015	26/10/2025	8.34%	Annual	Nil	1,000	1,000
14	Punjab National Bank	INE160A08092	05/02/2016	05/02/2026	8.65	Annual	Nil	1,500	1,500
15	Punjab National Bank	INE695A08063	10/11/2017	10/11/2027	9.05%	Annual	Yes. Call option date 10th October ,2022 (5th year from the date of issue or on any coupon payment date thereafter)	340	340
16	Punjab National Bank	INE160A08142	26/12/2019	26/12/2029	8.15%	Annual	Nil	1,500	1,500
17	Punjab National Bank	INE160A08159	29/07/2020	29/07/2030	7.25%	Annual	Yes. Call option date 29th July,2025 (5th year from the date of issue or on any coupon payment date thereafter)	994	994
18	Punjab National Bank	INE160A08167	14/10/2020	14/10/2030	7.25%	Annual	Yes. Call option date 14th October 2025 (5th year from the date of issue or on any coupon payment date thereafter)	1,500	1,500
19	Punjab National Bank	INE160A08175	11/11/2020	09/11/2035	7.10%	Annual	Yes. Call option date 11th November 2030 (10th year from the date of issue or on any coupon payment date thereafter)	1,500	1,500
20	Punjab National Bank	INE160A08183	22/01/2021	Perpetual	8.60%	Annual	Yes. Call option date 22nd January 2026 (5th year from the date of issue or on any coupon payment date thereafter)	495	495
21	Punjab National Bank	INE160A08191	18/11/2021	18/11/2031	7.10%	Annual	Yes. Call option date 18th November,2026 (5th year from the date of issue or on any coupon payment date thereafter)	1,919	1,919
22	Punjab National Bank	INE160A08209	09/12/2021	Perpetual	8.40%	Annual	Yes. Call option date 9th December,2026 (5th year from the date of issue or on any coupon payment date thereafter)	2,000	2,000
23	Punjab National Bank	INE160A08217	17/01/2022	Perpetual	8.50%	Annual	Yes. Call option date 17th January,2027 (5th year from the date of issue or on any coupon payment date thereafter)	1,971	1,971
24	Punjab National Bank	INE160A08225	06/07/2022	Perpetual	8.75%	Annual	Yes. Call option date 6th July,2027 (5th year from the date of issue or on any coupon payment date thereafter)	2,000	2,000
25	Punjab National Bank	INE160A08233	21/09/2022	Perpetual	8.30%	Annual	Yes. Call option date 21st September ,2027 (5th year from the date of issue or on any coupon payment date thereafter)	658	658
<b>TOTAL</b>								<b>28,002</b>	<b>27,917</b>

\*\* After adjustment of Crossholding Amount # To be exercised subject to RBI approval

