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Share Department, Board & Co-Ordination Division, HO Plot No.4 Sector 10, Dwarka,
New Delhi-110075 Tel Nos : 011-28044857 E-mail : hosd@pnb.co.in

Scrip Code : PNB	Scrip Code : 532461
National Stock Exchange of India Limited "Exchange Plaza", Bandra – Kurla Complex, Bandra (E), Mumbai – 400051	BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400001

Date: 26.09.2024

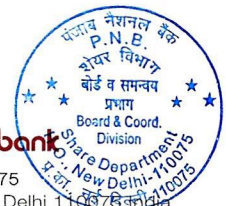
Dear Sir(s),

Reg.: Sub: Qualified Institutions Placement of equity shares of face value Rs.2 each (the "Equity Shares") by Punjab National Bank (the "Bank") (the "Issue") in terms of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations").

This is further to our letter dated 23.09.2024 on the captioned subject regarding the opening of Issue by the Bank.

In the above context, we wish to inform you that in respect of the QIP, the Capital Raising Committee of the Board of Directors of the Bank has at its meeting held today i.e. 26.09.2024, *inter alia*, passed the following resolutions:

- Declaring the closure of the QIP today (i.e. 26.09.2024) pursuant to the receipt of applications from eligible Qualified Institutional Buyers in accordance with the terms of the QIP;
- Determining and approving the Issue Price of Rs. 103.75 per Equity Share, which includes a discount of 4.96% to the Floor Price of Rs. 109.16 per Equity Share, calculated in accordance with the formula prescribed under Regulations 176(1) of the SEBI ICDR Regulations for the equity shares to be allotted to eligible Qualified Institutional Buyers in the QIP;
- Approving the Placement Document dated 26.09.2024 and issuance of Confirmation of Allocation Notes to successful bidders in the QIP, intimating them of allocation of Equity Shares pursuant to the QIP.



पंजाब नैशनल बैंक Punjab National Bank

कॉर्पोरेट कार्यालय: प्लॉट सं.4, सेक्टर-10, द्वारका, नई दिल्ली-110075
Corp. Office: Plot No. 4, Sector - 10, Dwarka, New Delhi 110075

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The meeting of the Committee commenced at 07:45 p.m. and concluded at 08:05 p.m.

We request you to take the above on record in compliance of applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,

(Ekta Pasricha)
Company Secretary



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पंजाब नैशनल बैंक punjab national bank

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