

...the name you can BANK upon!





Share Department, Board & Co-Ordination Division, HO Plot No.4 Sector 10, Dwarka, New Delhi–110075 Tel Nos : 011-28044857 E-mail : <u>hosd@pnb.co.in</u>

Scrip Code : PNB	Scrip Code : 532461
National Stock Exchange of India Limited	BSE Limited
"Exchange Plaza",	Phiroze Jeejeebhoy Towers
Bandra – Kurla Complex, Bandra (E),	Dalal Street,
<u>Mumbai – 400051</u>	<u> Mumbai – 400001</u>

Date: 30.09.2024

Dear Sir(s),

Reg.: Listing of New Securities - 48,19,27,710 Equity Shares of FV of Rs. 2/- each allotted to eligible QIBs pursuant to the Qualified Institutions Placement of the Bank.

With reference to the captioned subject, please find enclosed the trading approvals dated 30.09.2024 granted by the National Stock Exchange of India Limited (NSE) and BSE Limited for trading of 48,19,27,710 Equity Shares of FV of Rs. 2/- each issued at a premium of Rs. 101.75/- per share bearing distinctive numbers from 11011015559 to 11492943268 issued to the eligible Qualified Institutional Buyers (QIBs) pursuant to the Qualified Institutional Placement (QIP) of the Bank.

We request you to take the above on record in compliance of applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,

(Ekta Pasricha) Company Secretary



पंजाात नैशानल बैंक punjab national bank प्रधान कार्यालयः प्लॉट सं.4, सेक्टर-10, द्वारका, नई दिल्ली-110075 Head Office: Plot No. 4, Sector - 10, Dwarka, New Delhi 110075 India

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T: 011 28075000, 28045000

punjab national bank ...the name you can BANK upon !





National Stock Exchange Of India Limited

Ref.: NSE/LIST/ 44404

September 30, 2024

The Company Secretary Punjab National Bank Plot No. 4, Sector 10, Dwarka New Delhi-110075

Kind Attn: Ms. Ekta Pasricha

Dear Madam,

Sub: Listing of further issue under QIP

This is with reference to the application for the listing of further issue of 481927710 Equity Shares of Rs.2/each allotted on QIP basis made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from October 01, 2024 as per the details given below:

Sr. No.	Security Description	Symbol	Series	No. of securities	Distinctive Numbers
1.	Equity Shares of Rs.2/- each allotted on QIP basis	PNB	EQ	481927710	11011015559 to
					11492943268

Please note that all critical/price sensitive information and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be provided by the company through 'NEAPS' – NSE Electronic Application Processing System (<u>https://neaps.nseindia.com/NEWLISTINGCORP/</u>), an online filing facility provided by the Exchange, for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully, For National Stock Exchange of India Limited

Srishti Soni Manager

CC: National Securities Depository Limited 4th Floor, Trade world, Kamala Mills Compound, Senapati Bapat Marg., Lower Parel, Mumbai - 400 013

Central Depository Services Limited Marathon Futurex, A-Wing, 25th floor, N M Joshi Marg, Lower Parel, Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist

This Document is Digitally Signed

NSE

signer: SRISHT/SONI bate: Mon, Sep S0, 2024 19: 10:82 (ocation: NSE

(E), Mumbai - 400 051,

National Stock Exchange of India Limited | Exchange Plaza, C-1, Block G, Bandra Kurla India +91 22 26598100 | www.nseindia.com | CIN U67120MH1992PLC069769



LO/QIP/VK/TP/330/2024-25

September 30, 2024

The Company Secretary **PUNJAB NATIONAL BANK** HO:7, Bhikaiji Cama Place, New Delhi, Delhi, 110607

Dear Sir/ Madam,

Re: Listing of 481927710 Equity shares of Rs. 2/- each bearing dist. Nos. 11011015559 To 11492943268 issued to QIBs through Qualified Institutional Placement

We acknowledge with thanks the receipt of your application and have pleasure in advising that effective from **Tuesday**, **October 1**, **2024** Trading Members of the Exchange are allowed to trade in your above-mentioned securities.

We enclose herewith copy of **Notice No. 20240930-44** dated **September 30, 2024**, issued in this behalf to the Trading Members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Sd/-Sabah Vaze Senior Manager



NOTICES

Notice No.	20240930-44	Notice Date	30 Sep 2024		
Category	Company related	Segment	Equity		
Subject	Listing of new securities of Punjab National Bank				
Content					

Trading members of the Exchange are hereby informed that the under mentioned securities of Punjab National Bank (Scrip Code :532461, ISIN No. INE160A01022) are listed and admitted for trading on the Exchange with effect from **Tuesday**, **October 1, 2024**

Security Details	481927710 Equity shares of Rs.2/ each
	allotted to QIBs pursuant to Qualified
	Institutional Placement.
	These shares are ranking pari-passu with the
	existing equity shares of the company.
Date of Allotment	September 27, 2024
Issue Price (Rs.)	Rs. 103.75/-
Dist. Nos.	11011015559 To 11492943268

In case trading members require any clarification on the subject matter of the notice, they may please contact Vaidehi Ketkar on Tel. Nos. 022 2272 8646.

Sabah Vaze Senior Manager Date : September 30, 2024

