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Share Department, Board & Co-Ordination Division, HO Plot No.4 Sector 10, Dwarka, New Delhi-110075 Tel Nos: 011-28044857 E-mail: hosd@pnb.co.in

Scrip Code : PNB	Scrip Code : 532461
National Stock Exchange of India Limited	BSE Limited
Exchange Plaza,	Phiroze Jeejeebhoy Towers
Bandra – Kurla Complex, Bandra (E),	Dalal Street,
<u>Mumbai – 400051</u>	<u>Mumbai – 400001</u>

Date 20.02.2025

Dear Sir(s),

Reg.: Disclosure of information in compliance of Clause 2.2(b) of Chapter XIV of the SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024.

Pursuant to the Clause 2.2(b) of Chapter XIV of the SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, please find enclosed the details as prescribed.

You are requested to take the above on record.

Thanking you

Yours faithfully,

(Ekta Pasricha) **Company Secretary** 

Encl.: As above



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प्रधान कार्यालयः प्लॉट सं.4, सेक्टर-10, द्वारका, नई दिल्ली-110075 Head Office: Plot No. 4, Sector - 10, Dwarka, New Delhi 110075 India



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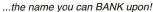
















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## Annexure-XIV-B

## Disclosure of Non-Convertible Securities for 'as and when' basis (event based)

1. Listing Details:

SI. No.	ISIN	Allotment date	Listing Date	Listing quantity	First Issue/ Further Issue	Exchange
1	INE160A08324	February 14, 2025	February 17, 2025	295000	First Issue	BSE

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

BSE: https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=2025 0217-25

3. Details of Record Date:

SI. No.	ISIN	Record date	Interest / Redemption	Date of payment of interest/redemption (as per Placement Memorandum*)	
1		Friday, 30 <sup>th</sup> January, 2026	Interest	Monday, 16 <sup>th</sup> February, 2026	
2		Saturday, 30 <sup>th</sup> January, 2027	Interest	Monday, 15 <sup>th</sup> February, 2027	
3	INIE460A00004	Monday, 31 <sup>st</sup> January, 2028	Interest	Monday, 14 <sup>th</sup> February, 2028	
4	INE160A08324	Tuesday, 30 <sup>th</sup> January, 2029	Interest	Wednesday, 14 <sup>th</sup> February, 2029	
5	a a	Wednesday, 30 <sup>th</sup> January, 2030	Interest	Thursday, 14 <sup>th</sup> February, 2030	
6		Thursday, 30 <sup>th</sup> January, 2031	Interest	Friday, 14 <sup>th</sup> February, 2031	
7		Friday, 30 <sup>th</sup> January, 2032	Interest	Monday, 16 <sup>th</sup> February, 2032	
8	₩ 6	Monday, 31 <sup>st</sup> January, 2033	Interest	Monday, 14 <sup>th</sup> February, 2033	

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SI. No.	ISIN	Record date	Interest / Redemption	Date of payment of interest/redemption (as per Placement Memorandum*)	
9		Monday, 30 <sup>th</sup> January, 2034	Interest	Tuesday, 14 <sup>th</sup> February, 2034	
10		Tuesday, 30 <sup>th</sup> January, 2035	Interest/ Redemption	Wednesday, 14 <sup>th</sup> February, 2035	

<sup>\*</sup> The Dates of Payment of Interest / Redemption have been provided after considering the Day Count / Business Day Convention as per the SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024 and in accordance with the Tranche Placement Memorandum dated February 13. 2025.

## 4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit Rating	Outlook	action (new,	Date of credit rating	Verification status of CRAs (verified/not	Date of verification
*			9 y	upgrade, downgrade, reaffirm)	8	verified)	a e
INE160A08324	INDIA Ratings	AAA	Stable	New	13 <sup>th</sup> December 2024	N.A.	
*	CRISIL Ratings	AAA	Stable	New	13 <sup>th</sup> December 2024	N	.A.

b) Earlier rating details:

ISIN	Name of the CRA	Credit	Outlook	Rating	Date of	Verification	Date of	
8		rating		action	credit rating	status of	verification	
	8 9			(new,		CRAs		
				upgrade,	ia .	(verified/		
	×			downgrade,		not		
-	, '4		*	reaffirm)		verified)		
N.A.								



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## 5. Payment Status:

- a) Whether Interest payment/ redemption payment made (yes/ no): **No**, this clause is **not applicable** since the Non-Convertible Securities were allotted on 14<sup>th</sup> February, 2025 and the first interest payment date will be 16<sup>th</sup> February, 2026.
- b) Details of interest payments: This clause is **not applicable** since the Non-Convertible Securities were allotted on 14<sup>th</sup> February, 2025.
- c) Details of redemption payments: This clause is **not applicable** since the Non-Convertible Securities were allotted on 14<sup>th</sup> February, 2025.
- 6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? **No**

If yes, details thereof:

1	Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	details	Verification status of debenture trustee (yes/ no)	Date of verification			
	N.A.									



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