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Share Department, Board & Co-Ordination Division, HO Plot No.4 Sector 10, Dwarka,
New Delhi-110075 Tel Nos : 011-28044857 E-mail : hosd@pnb.co.in

Scrip Code : PNB	Scrip Code : 532461
National Stock Exchange of India Limited Exchange Plaza, Bandra – Kurla Complex, Bandra (E), <u>Mumbai – 400051</u>	BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, <u>Mumbai – 400001</u>

Date 20.02.2025

Dear Sir(s),

Reg.: Disclosure of information in compliance of Clause 2.2(b) of Chapter XIV of the SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024.

Pursuant to the Clause 2.2(b) of Chapter XIV of the SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, please find enclosed the details as prescribed.

You are requested to take the above on record.

Thanking you

Yours faithfully,

(Ekta Pasricha)
Company Secretary

Encl.: As above



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प्रधान कार्यालय: प्लॉट सं.4, सेक्टर-10, द्वारका, नई दिल्ली-110075
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PNB-0215A/LOT NO.04/JUL24/OMSAI



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Annexure-XIV-B

Disclosure of Non-Convertible Securities for 'as and when' basis (event based)

1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing Date	Listing quantity	First Issue/ Further Issue	Exchange
1	INE160A08324	February 14, 2025	February 17, 2025	295000	First Issue	BSE

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

BSE: <https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250217-25>

3. Details of Record Date:

Sl. No.	ISIN	Record date	Interest / Redemption	Date of payment of interest/redemption (as per Placement Memorandum*)
1	INE160A08324	Friday, 30 th January, 2026	Interest	Monday, 16 th February, 2026
2		Saturday, 30 th January, 2027	Interest	Monday, 15 th February, 2027
3		Monday, 31 st January, 2028	Interest	Monday, 14 th February, 2028
4		Tuesday, 30 th January, 2029	Interest	Wednesday, 14 th February, 2029
5		Wednesday, 30 th January, 2030	Interest	Thursday, 14 th February, 2030
6		Thursday, 30 th January, 2031	Interest	Friday, 14 th February, 2031
7		Friday, 30 th January, 2032	Interest	Monday, 16 th February, 2032
8		Monday, 31 st January, 2033	Interest	Monday, 14 th February, 2033



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Sl. No.	ISIN	Record date	Interest / Redemption	Date of payment of interest/redemption (as per Placement Memorandum*)
9		Monday, 30 th January, 2034	Interest	Tuesday, 14 th February, 2034
10		Tuesday, 30 th January, 2035	Interest/ Redemption	Wednesday, 14 th February, 2035

* The Dates of Payment of Interest / Redemption have been provided after considering the Day Count / Business Day Convention as per the SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024 and in accordance with the Tranche Placement Memorandum dated February 13, 2025.

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/not verified)	Date of verification
INE160A08324	INDIA Ratings	AAA	Stable	New	13 th December 2024	N.A.	
	CRISIL Ratings	AAA	Stable	New	13 th December 2024	N.A.	

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
N.A.							



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5. Payment Status:

- a) Whether Interest payment/ redemption payment made (yes/ no): **No**, this clause is **not applicable** since the Non-Convertible Securities were allotted on 14th February, 2025 and the first interest payment date will be 16th February, 2026.
- b) Details of interest payments: This clause is **not applicable** since the Non-Convertible Securities were allotted on 14th February, 2025.
- c) Details of redemption payments: This clause is **not applicable** since the Non-Convertible Securities were allotted on 14th February, 2025.

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? **No**

If yes, details thereof:

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
N.A.						



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