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Share Department, Board & Coordination Division, HO Plot No.4 Sector 10, Dwarka,
New Delhi-110075 Tel No. : 011-28044857, E-mail: hosd@pnb.co.in

Scrip Code : PNB	Scrip Code : 532461
National Stock Exchange of India Limited "Exchange Plaza" Bandra – Kurla Complex, Bandra (E) Mumbai – 400051	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001

Date: 11.10.2024

Dear Sir(s),

Reg: Half Yearly Statement of Debt Securities as on 30th September, 2024

Pursuant to Chapter VIII, para 10.1 (a) of the SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 as amended, read with para 9.1(a) of the SEBI Master Circular dated August 10, 2021, as amended, please find enclosed the Half Yearly Statement of Debt Securities in respect of Bonds issued by the Bank and outstanding as on 30th September, 2024.

You are requested to take the above on record.

Thanking you
Yours faithfully,

(Ekta Pasricha)
Company Secretary



Encl.: As above

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T: 011 28075000, 28045000

पंजाब नैशनल बैंक Punjab National Bank

प्रधान कार्यालय: प्लॉट सं.4, सेक्टर-10, द्वारका, नई दिल्ली-110075

Head Office: Plot No. 4, Sector - 10, Dwarka, New Delhi 110075 India



Sr.No	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Option (if any)	Embedded option if any (Put Option details)	Embedded Option if any #	Amount Issued (In Rs. Crores)	Amount Outstanding (In Rs Crores)
1	Punjab National Bank	INE141A08019	27/10/2014	27/10/2024	9.20%	Annual	NA	NA	Nil	1,000.00	1,000.00
2	Punjab National Bank	INE160A08068	09/02/2015	09/02/2025	8.23%	Annual	NA	NA	Nil	1,000.00	1,000.00
3	Punjab National Bank	INE160A08076	13/02/2015	Perpetual	9.15%	Annual	Call Option	NA	Yes. Call option date 13th Feb,2025 (10th year from the date of issue or on any coupon payment date thereafter)	1,500.00	1,500.00
4	Punjab National Bank	INE160A08084	24/03/2015	24/03/2025	8.35%	Annual	NA	NA	Nil	1,800.00	1,800.00
5	Punjab National Bank	INE141A08035	26/10/2015	26/10/2025	8.34%	Annual	NA	NA	Nil	1,000.00	1,000.00
6	Punjab National Bank	INE160A08092	05/02/2016	05/02/2026	8.65%	Annual	NA	NA	Nil	1,500.00	1,500.00
7	Punjab National Bank	INE160A08142	26/12/2019	26/12/2029	8.15%	Annual	NA	NA	Nil	1,500.00	1,500.00
8	Punjab National Bank	INE160A08159	29/07/2020	29/07/2030	7.25%	Annual	NA	NA	Yes. Call option date 29th July,2025 (5th year from the date of issue or on any coupon payment date thereafter)	994.00	994.00
9	Punjab National Bank	INE160A08167	14/10/2020	14/10/2030	7.25%	Annual	Call Option	NA	Yes. Call option date 14th October 2025 (5th year from the date of issue or on any coupon payment date thereafter)	1,500.00	1,500.00
10	Punjab National Bank	INE160A08175	11/11/2020	09/11/2035	7.10%	Annual	Call Option	NA	Yes. Call option date 09th November 2030 (10th year from the date of issue or on any coupon payment date thereafter)	1,500.00	1,500.00
11	Punjab National Bank	INE160A08183	22/01/2021	Perpetual	8.60%	Annual	Call Option	NA	Yes. Call option date 22nd January 2026 (5th year from the date of issue or on any coupon payment date thereafter)	495.00	495.00
12	Punjab National Bank	INE160A08191	18/11/2021	18/11/2031	7.10%	Annual	Call Option	NA	Yes. Call option date 18th November,2026 (5th year from the date of issue or on any coupon payment date thereafter)	1,919.00	1,919.00
13	Punjab National Bank	INE160A08209	09/12/2021	Perpetual	8.40%	Annual	Call Option	NA	Yes. Call option date 9th December,2026 (5th year from the date of issue or on any coupon payment date thereafter)	2,000.00	2,000.00
14	Punjab National Bank	INE160A08217	17/01/2022	Perpetual	8.50%	Annual	Call Option	NA	Yes. Call option date 17th January,2027 (5th year from the date of issue or on any coupon payment date thereafter)	1,971.00	1,971.00
15	Punjab National Bank	INE160A08225	06/07/2022	Perpetual	8.75%	Annual	Call Option	NA	Yes. Call option date 6th July,2027 (5th year from the date of issue or on any coupon payment date thereafter)	2,000.00	2,000.00
16	Punjab National Bank	INE160A08233	21/09/2022	Perpetual	8.30%	Annual	Call Option	NA	Yes. Call option date 21st September ,2027 (5th year from the date of issue or on any coupon payment date thereafter)	658.00	658.00
17	Punjab National Bank	INE160A08241	01/12/2022	01/12/2037	7.89%	Annual	Call Option	NA	Yes. Call option date 1st December ,2032 (10th year from the date of issue or on any coupon payment date thereafter)	4,000.00	4,000.00
18	Punjab National Bank	INE160A08258	23/12/2022	Perpetual	8.40%	Annual	Call Option	NA	Yes. Call option date 23rd December ,2027 (5th year from the date of issue or on any coupon payment date thereafter)	582.00	582.00
19	Punjab National Bank	INE160A08266	27/03/2023	Perpetual	8.75%	Annual	Call Option	NA	Yes. Call option date 27th March,2028 (5th year from the date of issue or on any coupon payment date thereafter)	974.00	974.00
20	Punjab National Bank	INE160A08274	30/06/2023	30/06/2038	7.74%	Annual	NA	NA	Yes. Call option date 30th June ,2033 (10th year from the date of issue or on any coupon payment date thereafter)	3,090.00	3,090.00
21	Punjab National Bank	INE160A08282	27/09/223	Perpetual	8.59%	Annual	Call Option	NA	Yes. Call option date 27th September ,2028 (5th year from the date of issue or on any coupon payment date thereafter)	3,000.00	3,000.00
22	Punjab National Bank	INE160A08290	28/12/2023	Perpetual	8.55%	Annual	Call Option	NA	Yes. Call option date 28th December ,2028 (5th year from the date of issue or on any coupon payment date thereafter)	1,153.00	1,153.00
23	Punjab National Bank	INE160A08308	22/03/2024	Perpetual	8.47%	Annual	Call Option	NA	Yes. Call option date 22nd March ,2029 (5th year from the date of issue or on any coupon payment date thereafter)	1,859.00	1,859.00
TOTAL										36,995.00	36,995.00

To be exercised subject to RBI approval

